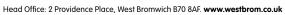
| Account ame  | endments form   |
|--|---|
| Account number: Account number:  | Account number:   |
| These amendments will be made  | to all accounts held with the Society   |
| Name(s) of existing account holder(s) (in block capitals):   | ······································  |
| 1st:   |   |
| 2nd:   |   |
|  |   |
| Now  | وانسلما   |
|  | details   |
| First account holder Title (e.g. Mr/Mrs/Ms)  | Second account holder/signatory (Delete as appropriate)  Title (e.g. Mr/Mrs/Ms)   |
| Surname:   | Surname:  |
|  |   |
| Forename(s):   | Forename(s):  Date of Birth (DD/MM/YYYY):   |
| Date of Birth (DD/MM/YYYY):  |   |
| National Insurance number:   | National Insurance number:  |
| Address (Refer to Branch Support if customer has West Brom Mortgage):  | Address (Refer to Branch Support if customer has West Brom Mortgage):   |
|  |   |
|  |   |
| Postcode: Nationality:   | Postcode: Nationality:  |
| E-mail:  | E-mail:   |
| Telephone number: (Daytime)  | Telephone number: (Daytime)   |
| Telephone number: (Evening)  | Telephone number: (Evening)   |
| Mobile number:   | Mobile number:  |
|  |   |
| Tax re   | sidency   |
| Only complete the next section if you are an account holder changing   | address. (You must answer ALL questions.)   |
| Section does not need completing by signatories.   | <u> </u>  |
| First applicant account holder   | Second account holder   |
| <ol> <li>Are you resident for tax purposes in only the UK? Yes No No If NO, please provide details of the country(les) where you are resident for tax purposes.</li> </ol>                 | <ol> <li>Are you resident for tax purposes in only the UK? Yes \( \scale= \) No \( \scale= \)</li> <li>If NO, please provide details of the country(ies) where you are resident for tax purposes</li> </ol> |
| 1 2 3  |   |
| 2. Are you a citizen of the United States of America (USA)? Yes No   | 2. Are you a citizen of the United States of America (USA)? Yes No  |
| A USA citizen is deemed to be a tax resident of the USA, regardless of their country of habitation.  | A USA citizen is deemed to be a tax resident of the USA, regardless of their country of habitation.   |
| 3. If you have answered NO to question 1 you must provide your tax identification<br>number for every country that is listed for question 1 <u>apart</u> from the UK.                      | 3. If you have answered NO to question 1 you must provide your tax identification<br>number for every country that is listed for question 1 apart from the UK.  |
| 1 2 3  | 1 2 3   |
| If a tay identification number is unavailable you must provide the reason either reason  | A B or C in the valeurent have glove. The regions are as follows:   |
| If a tax identification number is unavailable you must provide the reason, either reason<br><b>Reason A</b> - The country where the applicant is liable to pay tax does not issue tax iden |   |
| <b>Reason B</b> - The applicant is otherwise unable to obtain a tax identification number or   |   |
| number in the below table if you have selected this reason)  Reason C - No tax identification number is required. (Please note: only select this reason                                    | n if the authorities of the country of tax residence entered above do not require the tax   |
| identification number to be disclosed)   | Thinks do not most cost my or last residence enhanced above do not require me tax   |
| Please explain in the following boxes why you are unable to obtain a tax identification  | number if you selected Reason B above.  |
| First account holder   | Second account holder   |
| 1  | 1   |
| 2  | 2   |
| 3  | 3   |

If you are a tax resident of a country(ies)/jurisdiction(s) other than the UK and the UK has agreed to exchange information with that country(ies)/jurisdiction(s) then the West Brom has to forward relevant information about your account to HM Revenue and Customs (HMRC) and HMRC will pass the information to that country(ies)/jurisdiction(s). The West Brom does not give tax advice. If you have any questions about this form, these instructions, or defining your tax residency status, please speak to your tax adviser or domestic tax authority. You can also find out more, including a list of jurisdictions that have signed agreements to automatically exchange information, along with details about the information being requested, from the Organisation for Economic Co-operation and Development. Additionally, further information can be obtained from HMRC.

|   | Reason for amendment   |
|---|--|
| How many signatures are required for withdrawal?            | Any one signature All signatures   |
| The reason(s) for the amendment are: (tick appropriate box) | *Details of marriage registration  |
| Change of address   | Existing title of account:   |
| Registration of marriage*                                   |  |
| Change of name  |  |
| Change/add date of birth                                    | Marriage of:   |
| Change/add National Insurance number                        | Church of Registration District:   |
| Change/add new telephone number                             | Date of Marriage:  |
| Joint account, any to withdraw                              | Certificate Number:  |
| Joint account, all to withdraw                              | **Signature update   |
| Signature update (identification attached if required)**    | Signature used prior to change of name i.e. by Deed poll or marriage:          |
| Change of/add new email address                             |  |
| Add correspondence address***                               |  |
| Remove correspondence address                               | ***Correspondence address First account holder Second account holder/signatory |
|   |  |
|   |  |
|   | Postcode:  |
|   |  |
|   | All account holders to sign  |
| 1/W   | e agree to the revised account details on this form:                           |
| First account holder's signature:                           | Second account holder/signatory's signature (Delete as appropriate):           |
|   |  |
| Date:   | Date:  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
| For office use only   | Correspondence address checked (name and staff no.):                           |
| Cust 1 ID1:   |  |
| Cust 1 ID2:   | IMN01 & IMN08 checked and amended if appropriate (name and staff no):          |
| Cust 2 ID1:   | Amended by staff no. and signature: Date:                                      |
| Cust 2 ID2:   | Checked by staff no. and signature: Date:                                      |
| Account no:   |  |
|   | Date sent to EDM:  Reason for delay sending to EDM:                            |



Calls and electronic communications may be monitored and/or recorded for your security and may be used for training purposes. Your confidentiality will be maintained.

