

# Investment withdrawal form



## Important notes

1. Withdrawals from a minor's account must be for the benefit of the child.
2. Where applicable, a valid Power of Attorney/Court of Protection/Deputyship must be in place and registered on the account.

|   |  |                             |                |                               |               |                         |               |                                    |
|---|--|-----------------------------|----------------|-------------------------------|---------------|-------------------------|---------------|------------------------------------|
| Account name(s)                             |  |                             |                |                               |               | Account number          |               |                                    |
| Transaction Type (✓)                        |  | Cash                        | Transfer       | Cheque                        | Cheque Number |                         | Principal (£) |                                    |
| Payee<br>(Cheque or Transfer)               |  |                             |                |                               |               | Interest (£)            |               |                                    |
|   |  |                             |                |                               |               | Interest is paid Gross. |               | Interest charge (£)                |
|   |  | Hundreds Thousands          | Tens Thousands | Thousands                     | Hundreds      | Tens                    | Units         | Total in figures (£)               |
| Amount in words                             |  |                             |                |                               |               |                         |               |                                    |
| I/we acknowledge the important notes above. |  |                             |                |                               |               | Date                    |               |                                    |
| Signature(s) X                              |  |                             |                |                               |               |                         |               |                                    |
| Society Use<br>Branch Code                  |  | Sig. Ckd<br>Balance Checked |                | Cheque Signed by<br>Auth. No. |               | Authorisation Reason    |               | Authorised by<br>Name<br>Signature |

Please do not complete this side – **for Branch use only**

Please complete **all sections** prior to visiting the Branch

Account name(s)

Account number

On production of my/our passbook I/we authorise you to pay the amount of £  in words   
to the person named below and I/we declare that the receipt of such person shall be good and sufficient discharge of such monies.

**Signature of account holder(s)**

The maximum cash and cheque withdrawal limits are displayed in branch (cheques can only be made payable to the account holder). Please note that you are unable to request an electronic transfer using this service.

### Details of person collecting the withdrawal

Name

Address:

For information on how the Society will use your personal details, please refer to the West Brom's Third Party Privacy Notice which is available at [www.westbrom.co.uk/privacy-notice](http://www.westbrom.co.uk/privacy-notice) or from one of our branches.

**Signature**

**For office use only:**

Please detail the item of ID that was seen for the Third Party: