

Income and expenditure form

Returning your completed form

Please return your completed form by post to:

FREEPOST THE WEST BROM (please note, this freepost address must appear in uppercase and no further address or stamp are required).

Alternatively, you can complete this form online by visiting www.westbrom.co.uk/income-expenditure and emailing a copy to:

Collections@westbrom.co.uk

Personal details	
Account number:	
Account holders:	
Address:	
	Postcode:
Date of Birth (DD/MM/YYYY):	
Telephone number:	
Number of dependant children (under 16 years of age and/or in full/part time education):	
Number of dependants (16 years of age and above who is financially dependent on the applicant(s)):	

Income	Applicant 1	Applicant 2
Gross salary	£ W/F/M/4*	£ W/F/M/4*
Net salary	£ W/F/M/4*	£ W/F/M/4*
State Benefits:	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
(i) Job seekers allowance:	£ W/F/M/4*	£ W/F/M/4*
(ii) Child benefit/Maternity:	£ W/F/M/4*	£ W/F/M/4*
(iii) Sickness or disability benefits:	£ W/F/M/4*	£ W/F/M/4*
(iv) Income support for mortgage interest:	£ W/F/M/4*	£ W/F/M/4*
Family credit:	£ W/F/M/4*	£ W/F/M/4*
Pensions:	£ W/F/M/4*	£ W/F/M/4*
Child maintenance:	£ W/F/M/4*	£ W/F/M/4*
Other income Description and source of other income (e.g. income from investments):	W/F/M/4*	W/F/M/4*
Amount of other income:	£ W/F/M/4*	£ W/F/M/4*
Total income:	£	£
Total income for both applicants:	£	

* Weekly/Fortnightly/Monthly/Four weekly

Expenditure (Provide joint monthly figures)	
Mortgage (monthly payment):	£
Second mortgage:	£
Endowment policy/Life assurance:	£

Budget planner (Provide household monthly figures)

CSA/Child maintenance/School/Nursery/College/University fees:	£
Council tax:	£
Insurance policies	
Buildings and Contents insurance:	£
Life insurance:	£
Pensions:	£
Other:	£
Housekeeping (food, drink & household items):	£
Travel/Transport	
Car insurance, essential travel (petrol/car tax/car parking/maintenance and public transport):	£
Housing/Fuel/Power and communication	
Water charges:	£
Ground rent/Service charges:	£
Electricity:	£
Gas:	£
Other fuel:	£
Telephone (including broadband):	£
Mobile phone:	£
TV licence:	£
Other expenditure (clothing/footwear/health etc.)	
Catalogue/Mail order:	£
Clothing:	£
Lottery:	£
Newspapers:	£
Media packages (Virgin Media, Sky etc):	£
Health:	£
Car loan:	£
Hire purchase: *	£
Credit cards: *	(1) £
	(2) £
	(3) £
	(4) £
	(5) £
	(6) £
Other loans: *	(1) £
	(2) £
	(3) £
	(4) £
	(5) £
	(6) £
Total expenditure:	£
Total income less total expenditure:	£
Disposable income:	£

* Please provide additional information in the 'Financial commitments' section.

Financial commitments

Please use this page to provide details of all your outstanding lending, hire purchase agreements and credit card commitments.
Please attach evidence of loans where possible.

Hire purchase			
Lender's name	Remaining term	Amount outstanding	Monthly repayment
	Years: Months:	£	£
	Years: Months:	£	£
	Years: Months:	£	£
	Years: Months:	£	£
	Years: Months:	£	£
	Years: Months:	£	£

Credit cards		
Card type (please specify)	Amount outstanding	Minimum payment
	£	£
	£	£
	£	£
	£	£
	£	£
	£	£

Loans			
Lender's name	Remaining term	Amount outstanding	Monthly repayment
	Years: Months:	£	£
	Years: Months:	£	£
	Years: Months:	£	£
	Years: Months:	£	£
	Years: Months:	£	£
	Years: Months:	£	£

Important information

Please ensure you have provided proof of your income for each borrower as outlined below:

- latest month's payslip and/or;
- latest SA302 or equivalent official tax calculation and Tax Year Overview.

Please note, in order to fully assess your financial situation and ensure we offer the correct assistance we may require further documentation from you.

Tel: 0345 241 0593 / 0800 083 8031

YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE

**REGISTERED OFFICE: 2 PROVIDENCE PLACE, WEST BROMWICH B70 8AF.
REGISTERED IN ENGLAND No. 02773114**

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Calls and electronic communications may be monitored and/or recorded for your security and may be used for training purposes. Your confidentiality will be maintained.

