

Account closure form



West Brom
Building Society

This form is to be completed where:

- The total balance of the account(s) held is less than £30,000.
- You don't have Grant of Probate or Letters of Administration. If you have either of these, you'll need to complete a different form. Please get back in touch with us and we'll send you a different form to complete.

Executor 1

Name	<input type="text"/>
Address	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	Postcode <input type="text"/>
Date of Birth*	<input type="text"/>
Tel No.	<input type="text"/>
Email	<input type="text"/>

Executor 2

Name	<input type="text"/>
Address	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	Postcode <input type="text"/>
Date of Birth*	<input type="text"/>
Tel No.	<input type="text"/>
Email	<input type="text"/>

Executor 3

Name	<input type="text"/>
Address	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	Postcode <input type="text"/>
Date of Birth*	<input type="text"/>
Tel No.	<input type="text"/>
Email	<input type="text"/>

Executor 4

Name	<input type="text"/>
Address	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	Postcode <input type="text"/>
Date of Birth*	<input type="text"/>
Tel No.	<input type="text"/>
Email	<input type="text"/>

* We need this so we can check your identity electronically.

Before we can release any funds, we need to identify all Executor(s). We'll try to do this electronically based on the information given to us. By signing this form, you're giving consent for us to do this. If we can't do this, we'll get back in touch and let the Executor(s) know what we need. If the Executor(s) is an existing customer, we won't need to identify them.

Any information you give us may be held by West Bromwich Building Society (as Data Controller) in our records and may be shared within West Bromwich Building Society Group of companies, as well as with Fraud Prevention Agencies. For further information about how we'll use your personal information and your rights under Data Protection legislation, please see the Third Party Privacy Notice which is available at www.westbrom.co.uk/privacy-notice.

If you have any questions about the information provided, please write to the Data Protection Officer at West Bromwich Building Society, 2 Providence Place, West Bromwich B70 8AF.

Declaration

I/We declare the following information about the person who passed away:

Full name:

Address:

Postcode:

who was a Member of/Depositor in **West Bromwich Building Society** ('the Society') under:

Account number(s):

died on:

No Grant of Administration or Probate has been or will be taken out to his/her Estate.

I am/We are the person(s) by law entitled to the moneys standing to the credit of the said Account upon the death of the said

deceased being the (state relationship) of the said deceased.

And I/we make this solemn declaration conscientiously believing the same to be true by virtue of the provisions of the Statutory Declaration Act 1835. Should I/we subsequently become disentitled to such moneys as claimed on this form I/we undertake to repay such moneys to the Society for distribution as so determined by law. For the avoidance of doubt this also means that I/we agree to indemnify the Society against all damages, costs, expenses and liabilities which may be suffered or incurred by the Society by reason of any claim or demand made against the Society as a result of the Society releasing the said moneys to me/us.

(Please note: unless otherwise stated the closing cheque will be made payable to the Executor(s) named above.)

Signature 1:

Signature 2:

Signature 3:

Signature 4:

Declared at

In the county of

Date:

Before me (a Solicitor, Commissioner for Oaths (including Barristers, Notaries and Chartered Legal Executives), or an Authorised County Court Official):

Company name and address (or stamp)

Name:

Signature:

Contact number:

FOR OFFICE USE ONLY

Date received:

Death cert. number:

Account number:

Date closed:

Transferred to:

Closing figure:

Cust 1 ID 1:

Cust 1 ID 2:

Cust 2 ID 1:

Cust 2 ID 2:

Cust 3 ID 1:

Cust 3 ID 2:

Cust 4 ID 1:

Cust 4 ID 2:

Checked by:
(inc staff number)